2026 Q2 Investor Conference

E Ink Confidential
Confidential

Safe Harbor Statement

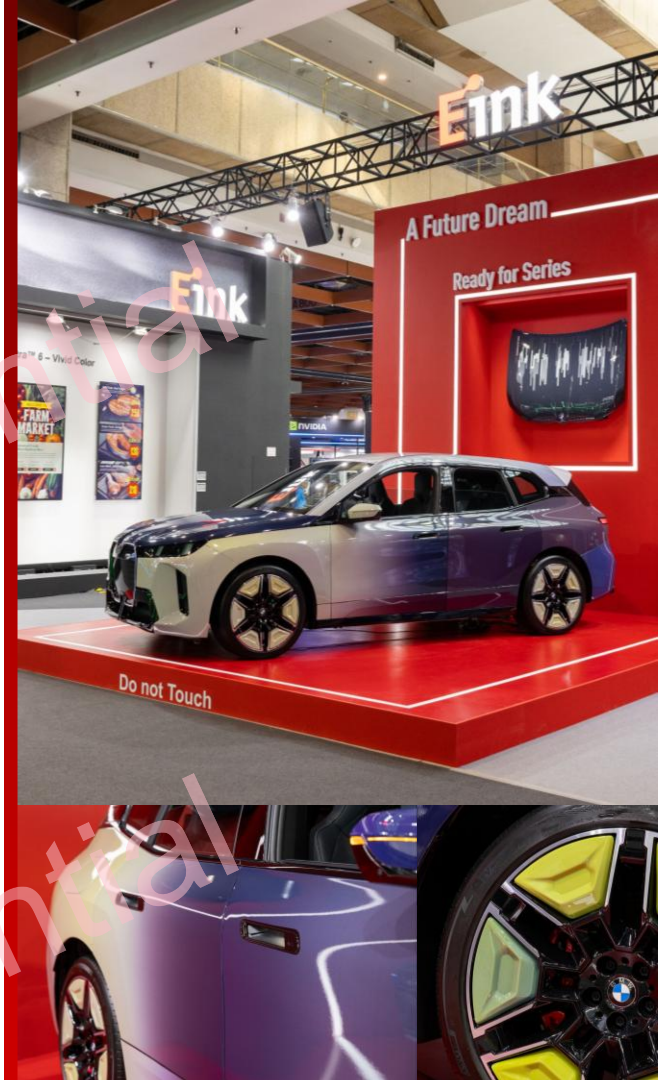
Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2026 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy ,contractions or growth rates and cyclicality of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

E Ink Confidential

H1 Key Highlights

- Revenue, operating profit, and net income all reached record highs.
- Non-Op increased from FX variance.

NTD, Million	26.Q2	YoY	26.H1	YoY	25.H1
Revenue	10,216	-4%	18,850	+1%	18,685
Operating Profit	3,542 34.7%	-16%	6,355 33.7%	+0%	6,349 34.0%
Non-Op Income	1,033	+228%	1,558	+1,120%	(153)
Net Income	3,733 36.5%	+26%	6,518 34.6%	+26%	5,169 27.3%
EPS	**3.23** NTD		**5.65** NTD		**4.50** NTD

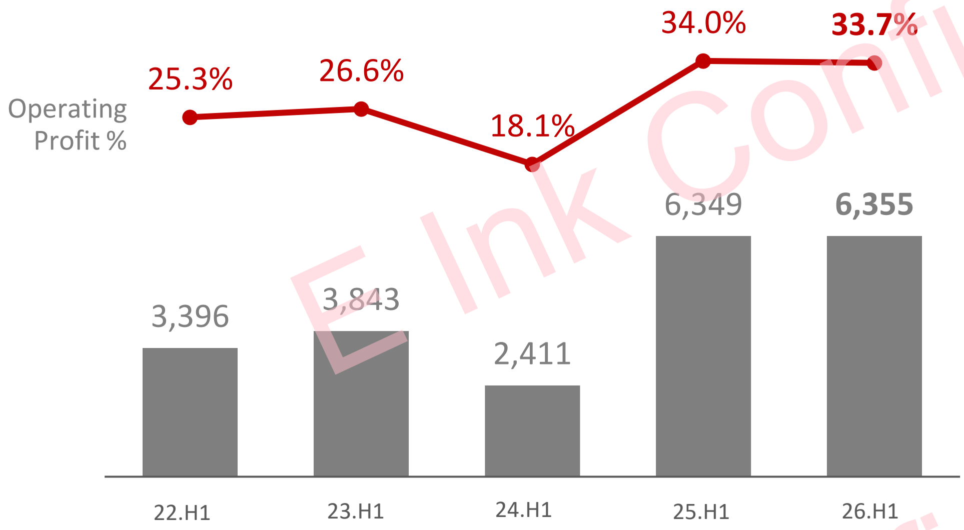


E Ink Confidential
Confidential

Operating Profit

Operating Profit experienced modest growth

- Operating profit experienced modest growth, partly due to higher memory costs for CE products.
- Continuing investment in R&D and talent to explore new applications and meet market demands

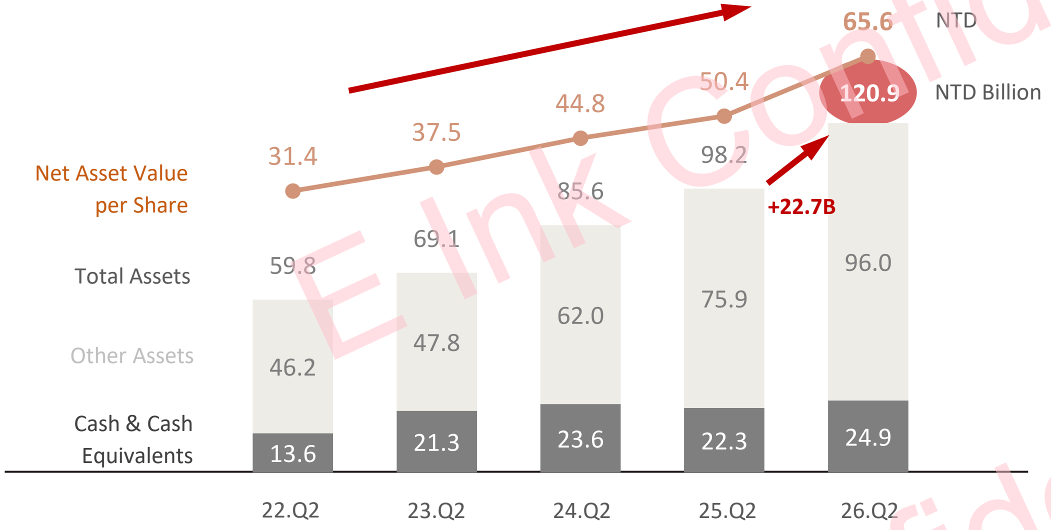


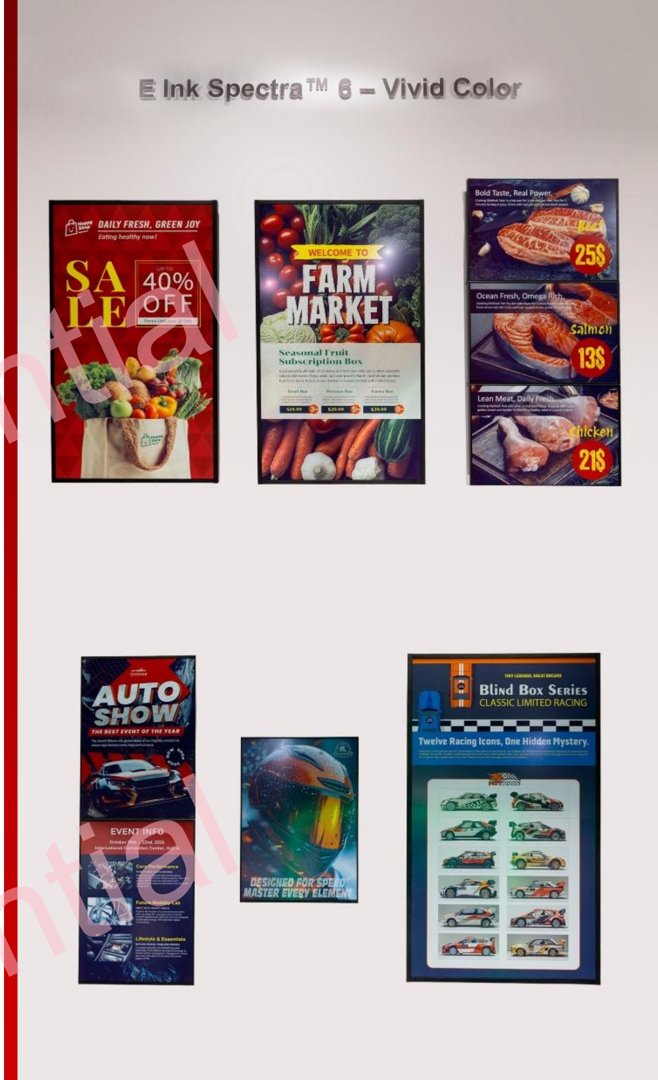
E Ink Confidential
Confidential

Assets

Increasing Assets and Net Asset Value per Share

- Total assets increased from operating growth and financial investments
- Growing net asset value per share



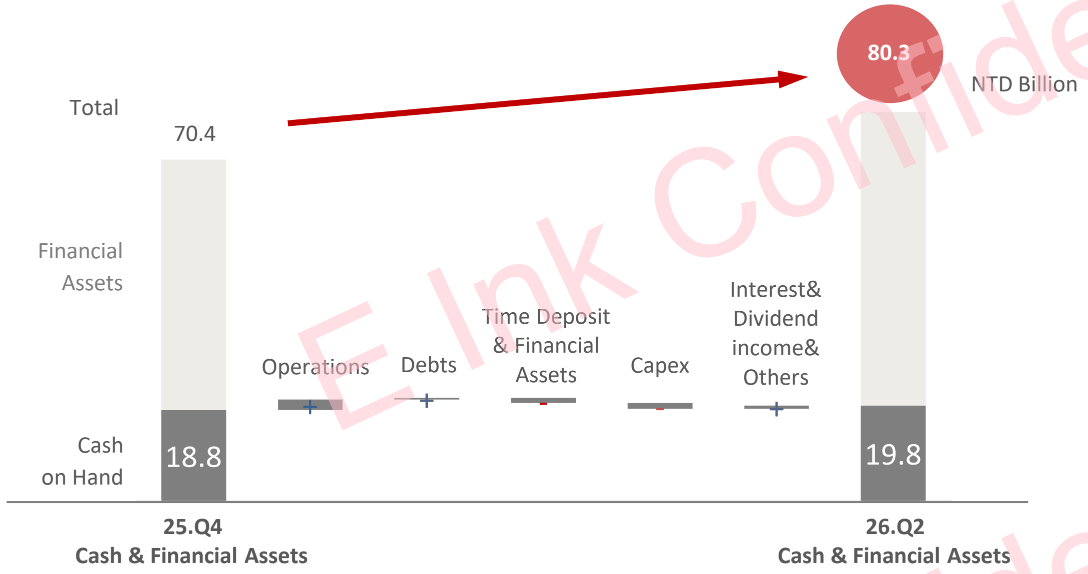


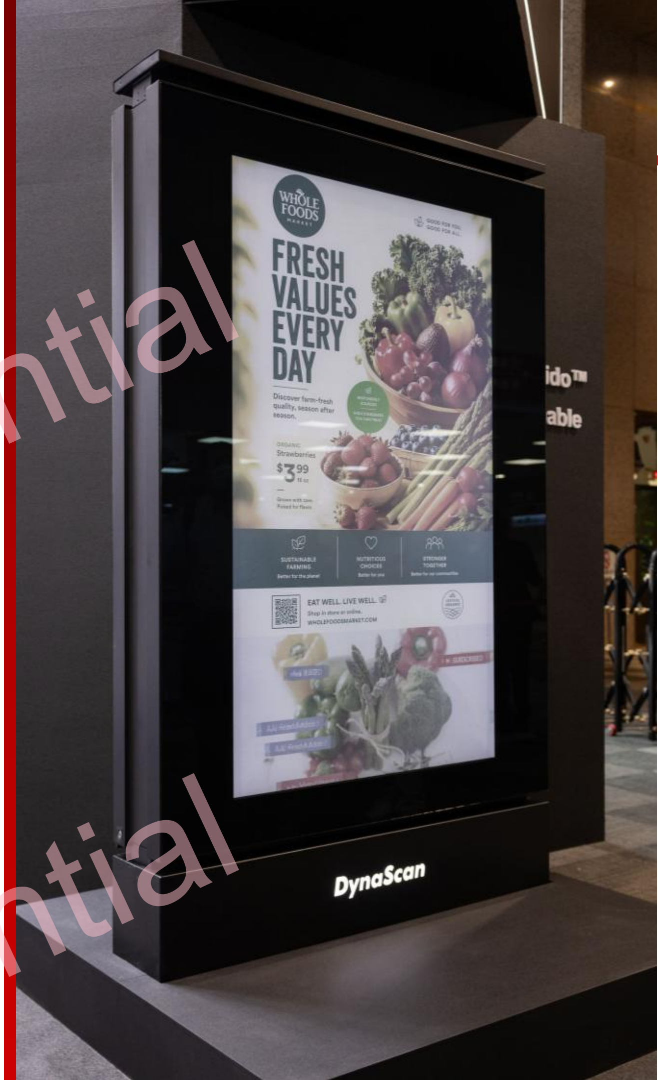
E Ink Confidential

Cash Flow

Robust Cash Flow and Position

- Strengthening cash position while continuing Capex investment to support growth

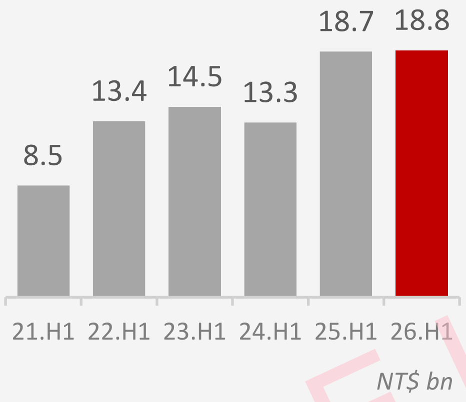




E Ink Confidential
E Ink Confidential

Revenue

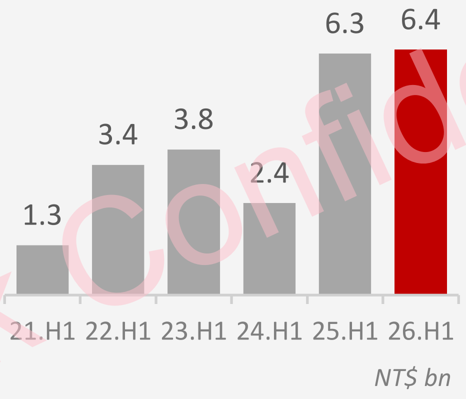
17% 5-year CAGR



- More than doubled as ePaper adoption broadened from color eReaders/eNotes, electronic shelf labels and signage.

Operating Profit

38% 5-year CAGR

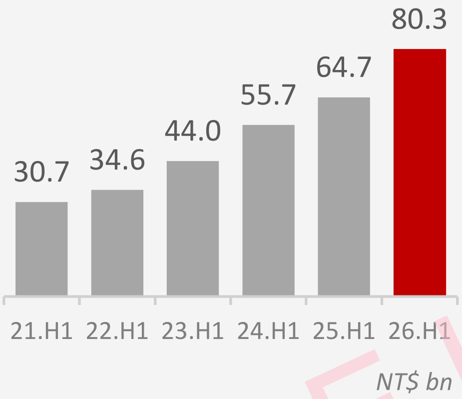


- Driven by our strategic shift from modules to ePaper materials, enabling ecosystem partners to expand end applications and market opportunities.

E Ink Confidential
E Ink Confidential

Cash & Financial Assets

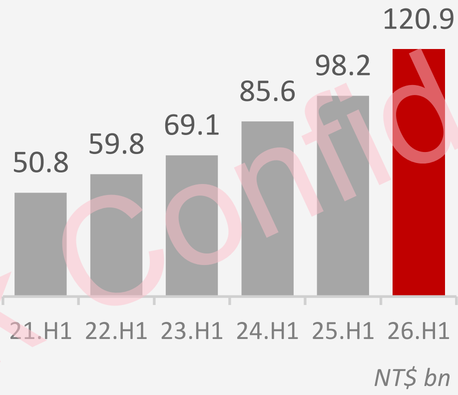
21% 5-year CAGR



- Strong profitability generated consistent cash flow, building ample dry powder for future expansion and capital expenditures.

Total Assets

19% 5-year CAGR



- Expanded in line with top-line growth, reflecting disciplined capital allocation and a solid balance sheet.

E Ink Confidential

Expanding Commercial ePaper Applications

InfoComm 2026

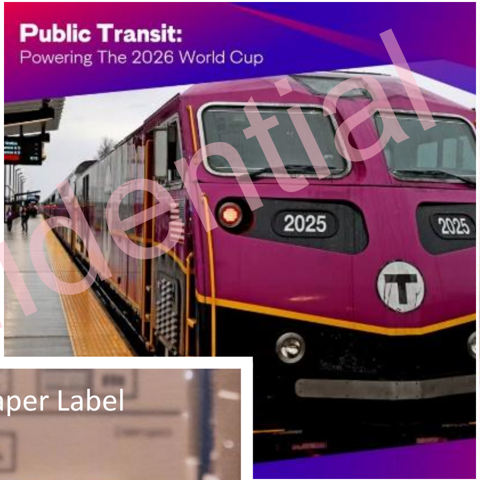
eBus

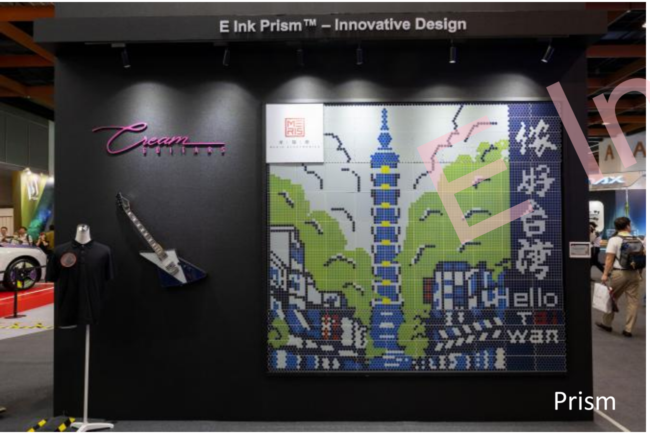
E Ink Kaleido™

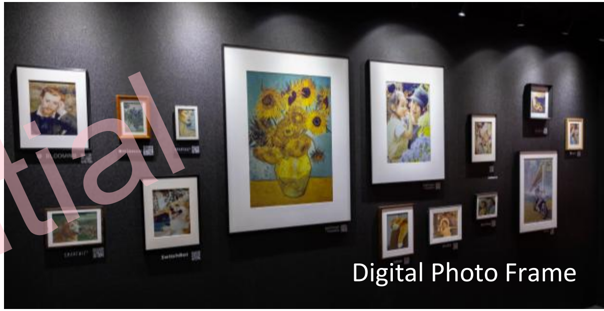
Coffee Bar

E Ink Confidential

Powering a Multi-Application Ecosystem







E Ink Confidential
Confidential

Eink

Expanding ePaper into Smart Surfaces

E Ink Confidential

Recognition for Leadership

E Ink Confidential
Confidential

ePaper – The Low Carbon Display

E Ink | We Make Surfaces Smart and Green™

www.eink.com

E Ink Confidential
Confidential